

SUPREME HOLDINGS & HOSPITALITY (INDIA) LIMITED

CIN: L45100PN1982PLC173438

Reg Office: Office No. 510 to 513, 05th Floor, Platinum Square, Shri Satpal Malhotra Marg, Nagar Road, Pune - 411014. Ph. +919607600044 | e: info@belmac.in | www.supremeholdings.net

Date: 29th October, 2024

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Scrip Code: 530677

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report as on 30th September, 2024

Pursuant to the SEBI Circular No. D & CC/FITTC/CIR-16/2002 dated 31st December, 2002 and as per Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018, we are enclosing herewith Reconciliation of Share Capital Audit Report for the quarter ended on 30th September, 2024 duly certified by M/s. Khyati Shah & Co., Company Secretaries.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Supreme Holdings & Hospitality (India) Limited

Rohan Ramesh Chinchkar
Company Secretary and Compliance Officer
Membership No. A56176

Encl: As above

Khyati Shah & Co.

COMPANY SECRETARIES

23, Chandanbala, M.G. Road, Opp. Vodafone Gallery,
Vile Parle (East), Mumbai 400 057
Cell: 98672 45747
Email: cskhyatishah@gmail.com

To,
The Board of Directors,
Supreme Holdings & Hospitality (India) Limited
Office No. 510 to 513, 5thFloor, Platinum Square,
Shri Satpal Malhotra Marg, Nagar Road Pune-411014

RECONCILIATION OF SHARE CAPITAL AUDIT CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **Supreme Holdings & Hospitality (India) Limited** (hereinafter referred to as "the Company"), having its Registered Office at Office No. 510 to 513, 5th Floor, Platinum Square, Shri Satpal Malhotra Marg, Nagar Road Pune-411014 and its Registrar and Share Transfer Agents, Link Intime India Private Limited, Mumbai, for issuing "Reconciliation of Share Capital Audit" Certificate in accordance with the Regulation 76 of Securities & Exchange Board of India (Depositories And Participants) Regulations, 2018 and SEBI Circular No. D&CC/FITTC/CIR - 16/2002 dated 31st December, 2002, as amended.

In our opinion and according to the information and explanations given to us and based on records as produced before us, we hereby certify as under:

1.	For Quarter Ended	30 th September, 2024	
2.	ISIN	INE822E01011	
3.	Face Value	₹ 10/-	
4.	Name of the Company	Supreme Holdings & Hospitality (India) Limited	
5.	Registered Office Address	Office No. 510 to 513, 5 th Floor, Platinum Square, Shri Satpal Malhotra Marg, Nagar Road Pune-411014	
6.	Correspondence Address	Office No. 510 to 513, 5 th Floor, Platinum Square, Shri Satpal Malhotra Marg, Nagar Road Pune-411014	
7.	Telephone & Fax Nos.	Tel No. 9322910665	
8.	E-mail Address	info@belmac.in	
9.	Names of the Stock Exchanges where the Company's Securities are listed	1. BSE Limited, Mumbai.	
		No. of Equity Shares	% of Total Issued Equity Capital
10.	Issued Capital: (No. of Share)	3,71,76,853	100.00%

KHYATI
KAUSHIK SHAH

Digitally signed by KHYATI KAUSHIK SHAH
DN: c=IN, o=PERSONAL,
2.5.4.20=c990e1ca1842f80b0a5b7092657b
5d0a497f660c0f76c24b380e4e154,
postalCode=400057, st=Maharashtra,
serialNumber=B5920797662991d52d09f6b03
860af172c0b6ee70a0597c5cc01568002797ae
4, cn=KHYATI KAUSHIK SHAH
Date: 2024.10.29 11:52:10 +05'30'

11.	Listed Capital (Exchange wise) (as per Company records): BSE Limited, Mumbai		3,71,76,853	100.00%		
12.	Held in Dematerialized form in CDSL [as informed by RTA]		1,73,18,036	46.58%		
13.	Held in Dematerialized form in NSDL [as informed by RTA]		1,97,21,367	53.05%		
14.	Physical		1,37,450	0.37%		
15.	Total of No. of Shares (12 + 13 + 14)		3,71,76,853	100.00%		
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	Not Applicable				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars ***	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- prin. Appr. Pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	*Application for in-Principle Approval of BSE Limited was made for issue & allotment of 17,00,000 Equity Shares on preferential basis and the same was received on 15th October, 2024.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

* The Board of Directors of the Company in its meeting held on 17th August, 2024 subject to approval of Shareholders and such other approval, as case may be, approved issue and allotment of upto 17,00,000 (Seventeen Lakhs) Equity Shares, at a of price Rs. 62/- (Rupees Sixty Two only)(Including the Premium of Rs. 52/-) each payable in cash, aggregating to Rs. 10,54,00,000/- (Rupees Ten Crores Fifty Four Lakhs Only). Further, the Shareholders in the Extraordinary General Meeting held on 11th September, 2024 approved the said issue and allotment of upto 17,00,000 Equity Shares on preferential basis to Non-Promoter.

18.	Register of Members is updated (Yes / No) If not updated, up to which date:	Yes
19.	Reference of previous quarter with regards to excess dematerialized Share, if any	Nil.
20.	Has the Company resolved the matter mentioned in point no. 19	Not Applicable.
21.	Mention the Total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:	

Total No. of Demat requests	No. of Requests	No. of Shares	Reasons for delay (As informed by Registrar and Share Transfer Agent)
Confirmed after 21 days (from date of receipt of DRF and Share Certificate(s) by RTA)	NIL	NIL	N.A.
Pending for more than 21 days (from date of receipt of DRF and Share Certificate(s) by RTA)	NIL	NIL	N.A.

22.	Name, Telephone & Fax No. of the Compliance officer of the Company	Mr. Rohan Ramesh Chinchkar, (ACS A56176) (Company Secretary and Compliance Officer) Tel. No. +91 9322910665 E-mail: rohan@belmac.in
23.	Name, Address, Tel. & Fax No., Regn. No. of the Practicing Company Secretary	Ms. Khyati Shah M/s. Khyati Shah & Co. 23, Chandanbala, M.G. Road, Opp. Vodafone Gallery, Vile Parle (East), Mumbai 400 057 FCS No.: 8686 CP No.: 9574 E-mail: cskhyatishah@gmail.com
24.	Appointment of common agency for share registry work, if yes, Name and Address	Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai -400083
25.	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE)	None

For Khyati Shah & Co.
Company Secretaries
Unique Code Number: S2010MH144700

**KHYATI
KAUSHIK SHAH**

Digitally signed by KHYATI KAUSHIK SHAH
DN: c=IN, o=PERSONAL,
2.5.4.20=c990e1ca1842ffb5b4fa5b7692657b
5d0a349744f0c5f8fc24b3880de4154,
postalCode=400057, st=Maharashtra,
serialNumber=85920797662931d52d09fbb0
3969af121cbd6ee70ac697c5fcc6156802797b
e4, cn=KHYATI KAUSHIK SHAH
Date: 2024.10.29 11:53:05 +05'30'

Khyati Shah

Proprietor

FCS No.:8686 CP No:9574

Peer Review Certificate No.: 1994/2022

UDIN: F008686F001811267

29th October, 2024, Mumbai